

# Chartered Property & Casualty Underwriters South Carolina Chapter

# I-DAY



South Carolina Farm Bureau Building Cayce, SC June 16, 2015

## South Carolina Chapter of CPCU

## I-DAY

### June 16, 2015

## Continuing Education Credit: 2 Hours for P&C or 2 Hours for L&A

8:00 - 8:30	Registration & Coffee/Donuts	
8:30 - 8:40	Welcome & Introductions	Bruce Mackay, CPCU President, SC Chapter of CPCU
8:40 - 9:30	Affordable Care Act Update	Jerry Rhinehart, CIC, CLU, ChFC, RHU Rhinehart & Associates
9:30 - 9:40	Break	
9:40 – 10:30	Affordable Care Act Update - continued	
10:30 – 10:40	Break	
10:40 – 11:30	Uber & Drones: Insurance Issues & Solutions	Patrick A. Deem, Sr., CIC PADSR, Inc.
11:30 – 11:40	Break	
11:40 – 12:30	Uber & Drones - continued	
12:30 - 1:15	Lunch	
1:15 - 1:35	DOI Update	Ray Farmer Director, South Carolina Department of Insurance
1:35 - 1:45	Governor's Message	Barry Reynolds, CPCU Regional Governor
1:45 - 1:55	New Designee Recognition	Barry Reynolds, CPCU

#### **SPEAKERS**

#### Jerry Rhinehart, CIC, CLU, ChFC, RHU

Jerry is a graduate of the University of West Florida – College of Education. After teaching in high school for a brief time, he moved into the insurance industry. He worked for a P&C direct writer for several years and in 1983 he and his wife opened an independent insurance agency in Tallahassee, FL. Their focus was on life, health and financial services. Additionally, he began working in the Continuing Education field as a speaker and writer. Today Jerry operates Rhinehart & Associates located in Panama City, FL where he works with clients concerning life insurance, longer term care and annuities.

Jerry serves on the National Faculty of the Society of Certified Insurance Counselors. He is Director and Past President of the Tallahassee Chapter of CLU and ChFC. He has served as Director and Secretary/Treasurer of the Professional Insurance Agents of Florida and is a past Agent of the Year for that organization. He is a former member of the Board of Governors of the Society of Insurance Counselors (Austin, TX).

Since 1986 Jerry has conducted more than 1,500 programs to insurance, CPA, attorney and HR groups on topics that range from estate planning, long-term care, life insurance, annuities, business perpetuation and health insurance. He frequently writes articles for various insurance trade magazines and serves as an expert witness in legal proceedings regarding life and health insurance matters.

#### Patrick A. Deem, Sr., CIC

Patrick began his insurance career in 1969 with USF&G in Louisville, KY. He has been an Underwriting Manager, Sales Manager, Excess & Surplus Lines Underwriter and an Independent Agent. Patrick publishes articles and conducts seminars on a state and national basis regarding technical subjects of P&C insurance. He has also served as an insurance consultant and testified as an expert witness in various fields of the insurance industry.

Currently, Patrick is a licensed Risk Manager in Texas. He founded Risk Management and Insurance Education Services in Austin, TX which serves insurance companies, agents and insureds. He holds the Certified Insurance Counselor designation and has been a National Faculty member for the National Alliance for Insurance Education & Education since 1986.

#### **Ray Farmer**

Ray was appointed by Governor Haley to serve as Director for the SC Department of Insurance in November, 2012. With more than 33 years of experience, he received his degree in Insurance from the University of Southern Mississippi and earned his law degree from Atlanta's John Marshall Law School. Mr. Farmer served as the Deputy Insurance Commissioner of the Enforcement Division for the GA Department of Insurance and more recently Vice President for the American Insurance Association. As a part of his service, Mr. Farmer has served for over thirty years on the Board of Directors of the GA Arson Control Program, an organization aiding fire fighters and prosecutors combating arson. Mr. Farmer is a member of the State Bar of GA and a member of the Tort and Insurance Practice section as well as the Workers' Compensation section. In 2012, Ray was awarded the Herman Hass Award by the Independent Insurance Agents of GA for service to the insurance industry and in 2012 he received a Presidential Citation for Outstanding Service to the insurance industry from the Professional Insurance Agents of GA. He is a native of Atlanta and he and his wife have 2 children and 5 grandchildren.

#### **South Carolina Chapter of CPCU**

#### 2015 Officers

Bruce Mackay, CPCU, ARe
Gail Sanders, CPCU, ACS, AIS, EMCM, Are, AIC
Patty Smith, CPCU, AAI, API, AIS, ITP, AINS
Daphne Ouzts, CPA, CIA, AIAF, CPCU, ARe
Becky McCormack, CPCU, CIC, AAI
Dessa Hair, CPCU, API, AIS, AINS
Yvonne Danford, CPCU, ARe, AIS, AIT, AIAF, ARC, ARM-E
Brent Stone, CPCU, AIM, AIC, API, AIS, ITP
Brent Buchanan, CPCU, CIC, ARM, AIM, AU API, AIS
Rob Bates, CPCU, CRM, CIC, AIS
Gregg Blaine, CPCU, AIC
Barry Reynolds, CPCU, ARe, API, AIS, AIC

- President
- Vice President
- Secretary
- Treasurer
- Education & Publicity Chair
- New Designee Chair
- Webmaster
- Past President 1 yr
- Past President 2 yrs
- Director
- Director
- Regional Governor

#### New Designees to be recognized:

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